

Summary | Inheritance equalization

Create an estate that's equitable, and keep conflict out

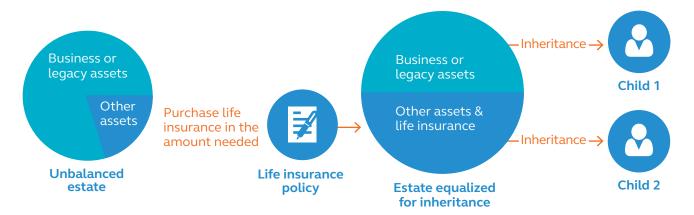
It's probably important to you to treat your children equally when leaving an inheritance. But if a large portion of your estate is a business or other non-liquid asset, you may feel like you are trying to divide the indivisible. While the inheritance you leave each of your kids might not be identical and equal, it can still be fair and equitable, which helps keep peace in the family.

First, decide what legacy you want to leave, and what fair looks like (because only you can). Then you'll be able to assess the options and find a solution.

Perhaps you want to continue your business or maintain a legacy asset following your death. Using life insurance can help you avoid liquidation while still providing an inheritance that's fair and equitable. Inheritance equalization can help you meet that goal.

Here's how it works

Once you determine the assets in your current estate, and what fair looks like, you can purchase life insurance. This can expand and diversify your estate while creating liquidity and helping achieve your ideal estate distribution goals.







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